

Certificate Redemption Request Form

| Instructions

Do not use this form to request a refund from the Plan. You must use the **Refund Withdrawal Request Form**, which is available at privatecollege529.com or by calling the Plan at **1.888.718.7878**.

Complete this form to redeem Tuition Certificate(s) at a Participating Institution.

- Complete a separate form for each qualified redemption and/or for each Beneficiary.
- Payment will be sent directly to the Participating Institution you designate in Section 2 of this form.
- Each Tuition Certificate must be in effect for a minimum of 36 months from the purchase date before you can redeem it for use at any Participating Institution.

If you have any questions, please call us at **1.888.718.7878** Monday through Friday from 9:00am to 8:00pm, ET

Please mail the completed form to the following address:

**Private College 529 Plan
 P.O. Box 5268
 Denver, CO 80217**

or fax to **1.303.768.6529**

Please print clearly in CAPITAL LETTERS using black ink.

1 | Account Information

Account number	Social Security or Taxpayer ID number	Phone
Account owner's first name	Middle initial	Last name
Beneficiary's first name	Middle initial	Last name
Beneficiary's Social Security or Taxpayer ID number	School-Issued Student Identification number	

2 | Redemption Information

You must provide the name of the Participating Institution that your Beneficiary is attending and the amount of pre-purchased tuition you wish to redeem, within the current academic year (July 1–June 30).

For example, one year of tuition at the Participating Institution indicated below is represented by 1.000 Tuition Certificates. If you wish to pay for one year of tuition (within the current academic year), then indicate 1.000 as the Tuition Certificate amount to be redeemed; or if you wish to pay for one semester (within the current academic year) at that institution, then indicate 0.500 as the Tuition Certificate amount to be redeemed.

Participating Institution	State in which Participating Institution is located
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Enter any amount up to 1.000, the equivalent of one year's tuition at this Participating Institution.

Tuition Certificate amount to be redeemed	Period (school year and/or semester) for which the Certificate is being redeemed
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This section must be signed to process this redemption request.

By signing below, I certify and acknowledge the following:

The information contained in this form, and in any required documentation is true, complete and correct. I have received, read and agree to the terms set forth in the Disclosure Statement and Enrollment Agreement. I authorize a redemption from my Account based on this information. I understand and agree to all the terms of the redemption as presented on this form.

If I am participating in the Automatic Purchase Plan (APP), I understand that my participation in APP will be cancelled if I have requested a redemption of all Tuition Certificates in my Account, but it will continue if I have only requested a partial redemption.

For Custodial Accounts (UGMA/UTMA)

I certify that I am the Custodian of this Account and that this redemption is authorized under the Uniform Gifts to Minors Act (UGMA) or the Uniform Transfers to Minors Act (UTMA), as the case may be, and is necessary for the welfare of the Beneficiary.

For Entity Accounts (College or University, Trust, Estate, Business Entity, IRC 501(c)(3) Organization, or State/Local Government)

I certify that I am authorized by the entity Account Owner identified in Section 1 to act on its behalf in making this redemption.

If I am redeeming all Tuition Certificates in my Account, I request that my Account be closed.

Signature of Account Owner, Custodian, or Authorized Representative of Entity

Date

Participation in Private College 529 PlanSM does not influence or guarantee admission to any college or university.

The information contained herein is subject to change without notice. This material is provided for general and educational purposes only, and is not intended to provide legal, tax or investment advice, or for use to avoid penalties that may be imposed under U.S. federal tax laws. Contact your attorney or other advisor regarding your specific legal, investment or tax situation.

Private College 529 Plan is established and maintained by Tuition Plan Consortium, LLC. OFI Private Investments Inc., a subsidiary of OppenheimerFunds, Inc., is the program manager. Participation in the Plan does not guarantee admission to any college or university, nor does it affect the admissions process. Tuition Certificates are not insured or guaranteed by the FDIC, TPC, any governmental agency or OFI Private Investments Inc. or its affiliates.

Purchasers should carefully consider the risks associated with purchases and refunds of Tuition Certificates. The Disclosure Statement, including the Enrollment Agreement, contains this and other information about the Plan, and may be obtained by visiting privatecollege529.com or calling 1.888.718.7878. Purchasers should read these documents carefully before purchasing a Tuition Certificate.

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